



SOCIAL SECURITY OVERPAYMENTS

DO NOT
IGNORE
A NOTICE
OF
OVERPAYMENT.

An **overpayment** occurs when Social Security finds you have gotten more money in your check than you should. This can happen due to such things as a change in your:

- Earned income or employment status
- Living situation
- Marital or disability status

YOU HAVE
THE RIGHT
TO DISPUTE
AN
OVERPAYMENT.

Social Security will send you a **notice of overpayment** in writing. The notice must contain your:

- Overpayment amount
- Overpayment cause
- Repayment options
- Appeal rights

TIME LIMITS
MAY
APPLY,
SO ACT
QUICKLY.

You have three options to resolve an overpayment:

FILE a **request for reconsideration** if you disagree with the overpayment or believe that the amount is incorrect.

FILE a **request for waiver** if the overpayment was not your fault and you cannot repay it.

NEGOTIATE a **payment plan** if you do not dispute the overpayment.

Disability Rights Oregon no longer can assist with Overpayment Issues. Additional information can be found at <http://www.socialsecurity.gov/online/ssa-561.html> or call Social security at 1-800-772-1213.

REQUEST FOR RECONSIDERATION

SSA Form 561-U2

FILE your request within 30 days of the notice date to stop collection efforts. The absolute deadline to file is within 60 days.

STATE that you disagree with the amount of the overpayment.

ASK on the form that no money be withheld from your check until a final decision is reached.

CONTACT the Ticket to Work Call Center at 1-886-988-7842 to find out if Work Incentives may be available to you.

Appeal if you are denied. Appeal rights are on the decision notice & are time limited so act immediately.

REQUEST FOR WAIVER

SSA Form 632-BK

FILE your request at any time, including if your request for reconsideration is denied. File within 30 days of the notice date to prevent money being taken out of your check.

PROVE to Social Security that the overpayment was not your fault and that you cannot afford to repay the money owed.

ASK on the form that no money be withheld from your check until a final decision is reached.

Appeal if you are denied. Appeal rights are on the decision notice & are time limited so act immediately.

NEGOTIATE A PAYMENT PLAN

(No form necessary)

REQUEST a payment plan from your local Social Security office.

SUGGEST a monthly amount that you can afford as well as an income & expense statement that supports your proposal.

ASK that no money be withheld from your check until a final decision is reached.

Contact Social Security immediately if you are unable to make the full payment.

Disability Rights Oregon no longer can assist with Overpayment Issues.

Additional information can be found at:

<http://www.socialsecurity.gov/online/ssa-561.html>

or call Social security at 1-800-772-1213.

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